

2023 Self-Employed (Sch C) Worksheet (type-in fillable)

(Complete a separate worksheet for each business)

Business owner's name: _____

- | | |
|--|---|
| <input type="checkbox"/> I paid employees or other individuals <input type="checkbox"/> I had more than \$35,000 in business expenses <input type="checkbox"/> I kept an inventory for my business <input type="checkbox"/> I have assets to depreciate (any > \$2,500) | <input type="checkbox"/> I want to deduct a home office <input type="checkbox"/> I received Form 1095-A for health coverage <input type="checkbox"/> I need to report a business loss <input type="checkbox"/> I don't use the cash method of accounting |
|--|---|

If you checked any of the above, please stop here and speak with one of our Counselors.

*If you checked none of these above, please continue by completing the worksheet below for **each** business.*

| Income | |
|---------------------------------|----|
| Forms 1099 (-NEC, -MISC, -K) | \$ |
| Cash, checks, etc. (incl. tips) | \$ |
| Business expenses | |
| Advertising | \$ |
| Commissions and fees | \$ |
| Health insurance premiums | \$ |
| Business insurance | \$ |
| Interest on business loans | \$ |
| Office expense/supplies | \$ |
| Rent (not home office) | \$ |
| Repairs | \$ |
| Supplies | \$ |
| Licenses or fees | \$ |

| Business expenses (cont.) | |
|---------------------------------|----|
| Business part of phone | \$ |
| Training for this business | \$ |
| Tools, etc. under \$2,500 each | \$ |
| Travel away from home | \$ |
| Business meals from restaurants | \$ |
| Other business meals | \$ |
| Other (specify) | \$ |
| | \$ |
| | \$ |
| | \$ |
| | \$ |
| | \$ |
| | \$ |
| | \$ |

| Business use of car or truck | |
|------------------------------|-----|
| Total mileage for year | mi. |
| Business miles | mi. |
| | |
| Commuting miles | mi. |
| Other miles | mi. |
| Vehicle description: | |
| Date placed in service: | |

| Car or truck expenses | |
|-----------------------|----|
| Car loan interest | \$ |
| Parking, tolls | \$ |
| Other (specify) | \$ |
| | \$ |
| | \$ |
| | \$ |

Drivers – be sure you have with you today:

- All Forms 1099 **AND** the detail provided by the company (Door Dash, Lyft, Postmates, Uber, etc.) – you need to download and print the detail from each company's web site.
- Your trip miles **AND** your between-trip miles (do not include from home to first stop nor from last stop to home).